

GIVING STOCK TO THE CHAPEL HILL FRIENDS MEETING

The Chapel Hill Friends Meeting utilizes the services of the Friends Fiduciary Corporation (FFC) for handling gifts of stock to the Meeting.

“Friends Fiduciary serves over 300 constituents – Friends meetings, schools and other Friends organizations – by providing cost effective, socially responsible investment of assets consistent with Quaker values.”

To make a gift of stock to the Meeting, contact Friends Fiduciary at 215-241-7272 or on the web www.friendsfiduciary.org

If you want your gift of stock to support the Meeting’s current annual budget, instruct Friends Fiduciary to sell the stock and send the proceeds to:

Treasurer, Chapel Hill Friends Meeting
531 Raleigh Rd, Chapel Hill, NC 27514.

If you want your gift of stock to go to one of the Meeting’s reserve funds at Friends Fiduciary, please choose one:

- A. **General Fund:** Finance Committee will recommend uses of the money in this fund to the Meeting for Worship with Attention to Business (MWAB).
- B. **Physical Plant Fund:** Finance Committee will recommend uses of money in this fund to maintain and improve the Meeting’s buildings and grounds to the MWAB.
- C. **Bequest Fund:** Finance Committee will recommend uses of money in this fund to the MWAB.

Please tell the FFC before the stock is transferred that you want your gift to go to the Chapel Hill Friends Meeting and specify the General Fund, the Physical Plant Fund, or the Bequest Fund. Note: The Meeting’s tax exemption number is: 56-1599173.

If you have any questions about giving stock to the Meeting, please contact a member of the Finance Committee.

THANK YOU FOR YOUR SUPPORT OF THE CHAPEL HILL FRIENDS MEETING!

Approved by the CHFM Finance Committee on June 11, 2015